

Please return to:  
FLAT ROCK PLAYHOUSE  
2661 Greenville Highway  
Flat Rock, NC 28731

# JOINING THE VAGABOND SOCIETY



Thank you for your generosity and vision in including Flat Rock Playhouse in your estate plans! Your gift will assure the Playhouse's promise of great theatre for our Western North Carolina community for many years to come. We would like to recognize you for your gift as a member of the Playhouse's **Vagabond Society**, our special group of friends who have made a commitment like yours.

Please complete this confidential form to help us better recognize you. You need not answer any questions that you do not wish to, but we do ask that you complete Section 2 - How You Would Like to be Recognized, and Section 3 - The Type of Gift You Have Made.

## 1. PLEASE TELL US HOW YOU WOULD LIKE TO BE RECOGNIZED

The Playhouse recognizes members of *The Vagabond Society* in playbills throughout the season. How would you like to be recognized?

You may recognize me as a member of *The Vagabond Society* and list my name in publications.

Please list as: \_\_\_\_\_

I would like to be a part of *The Vagabond Society*, but wish to remain anonymous.

## 2. PLEASE TELL US ABOUT YOUR GIFT:

Could you please describe the kind of planned gift you have made:

I have included a bequest for the Playhouse in my will.

I have named the Playhouse as a beneficiary of a life insurance policy.

I have named the Playhouse as the beneficiary of an IRA, 401K or other qualified retirement plan.

I have created a charitable gift annuity with the Playhouse named as beneficiary.

I have created a charitable trust with the Playhouse named as a beneficiary.

Additional information: \_\_\_\_\_

Optional information: (This information helps us better document your gift, its provisions and the other people it may affect.)

The current value of my gift is:

\$ \_\_\_\_\_

The attorney/other professional who assisted me in making our gift was:

Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Firm: \_\_\_\_\_

Do your heirs (children, family, etc.) know about your gift? \_\_\_\_\_

Are there other charities you have remembered in your plans? \_\_\_\_\_

---

### **3. PLEASE TELL US ABOUT YOURSELF**

---

Please tell us a little about yourself and your experiences with the Playhouse:

---

---

---

In what year do you remember first coming to the Playhouse? \_\_\_\_\_

Are there any plays that you recall most fondly? \_\_\_\_\_

---

---

Why did you decide to include the Playhouse in your plans?

---

---

---

Many people feel encouraged to make a gift like yours when they know that other people like themselves have done so. May we use your story (without any details about your gift) to encourage others to make a gift as you have?

- Yes, you may tell others about my gift.
- You may use my story, but please do not use my name.
- I prefer not to have others know about my gift.

**THANK YOU FOR HELPING US LEARN MORE ABOUT YOU AND WHY  
YOU HAVE LEFT A LEGACY AT THE PLAYHOUSE!**